

12 WISHES FOR THE

New Year

As the holiday season comes to an end,
Another new year is just around the bend.

While we hope to leave supply chain issues behind,
We hope returns for investors will be just as kind.

Our scientists worked quick to develop vaccines
That helped the world leave prolonged quarantines.

The economy would regain momentum, we said,
With a return to all activities now full speed ahead.

The strength of the consumer proved to be resilient
And action by the Fed has so far seemed brilliant.

The equity market showed it had new records to achieve,
With earnings growth beyond what you'd even believe.

But being back together again is the best part of all,
In person preferred to a Zoom meeting or call.

But as this year of recovery comes to a close,
We must share the market resolutions we chose.

This is our wish list of what we think will matter,
To help the equity market find new records to shatter.

Our goals and our wishes are not completely out of view,
As each has the possibility of hopefully coming true.

So get out your kazoos and start the celebration,
As we cheer and shout for 2022 to be a year of jubilation!

— Larry Adam, CFA, CIMA®, CFP®
Chief Investment Officer

1

One united country
working in unison, with
Congress reaching
bipartisan resolution.

2

Inflation near 2%
would liven up the
festivities and prevent
the Fed from shifting
its policy activities.

3

The **unemployment rate**
ball dropping close to
three, economists would
surely shout out with glee.

4

Here's to **4% GDP**
growth, with an
uptick in spending
or inventories –
or both!

5

The **S&P 500 at 5,000**
would be cause for
celebration, bypassing
fears about rate hikes
and inflation.

6

Out with the old and
in with the new –
6 million jobs, make
it come true.

7

Oil prices near
\$70 a barrel (we think
there's a chance!)
consumers at the pump
may start to dance.

8

Dividend growth of
8% sure would be
great, giving income
investors something
to celebrate.

9

Giving a toast in
hopes the Tech sector
has its **9th year**
of outperformance
to boast.

10

Let's cheers to the **10-**
year yield not moving
higher, and less
volatility than we've
seen in months prior.

11

All **11 S&P 500 sectors**
part of the positive
parade. Let's hope this
broad-based rally does
not fade.

12

12 months of
consumers continuing
to spend, to keep the
economy growing
above trend.

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