December 10, 2024 FOR IMMEDIATE RELEASE

STEVEN T. WILMARTH, CEP®, WMS™ ANNOUNCES HEATHER TINGLE HAS JOINED THE WILMARTH PRIVATE WEALTH MANAGEMENT TEAM OF RAYMOND JAMES & ASSOCIATES, INC.

MELBOURNE, FL – Steven T. Wilmarth, CEP®, WMS®, Senior Vice President, Investments and Managing Director at Wilmarth Private Wealth Management Group of Raymond James & Associates, Inc., 202 North Harbor City Blvd., Suite 301, Melbourne, FL 32935 is proud to announce the addition of Mrs. Heather Tingle to his wealth management team as Practice Marketing Associate. Heather graduated from Florida State with a Bachelor's in Finance. She spent several years as an investment representative, and then a couple of decades in the healthcare industry. Gaining experience in management and operations, she decided to return to the financial planning field to help families attain their financial goals.

Wilmarth, who joined Raymond James in 1998, and is the Principal of Wilmarth Private Wealth Management, states, "Heather brings skills and insight to managing various tasks and goals, and paired with her enthusiasm in serving others, her authenticity fits perfectly within this practice. Our goal is to be accessible, accountable, and reliable". As Heather states, "Through authenticity, we earn the trust of those we serve, providing a solid platform for them to feel comfortable referring us from. From here, we experience organic growth through referrals from families who depend on us." The financial advisors at Wilmarth Private Wealth Management assist with customized investments and retirement planning with a focus on 401(k) plan management, stock purchase plans and deferred comp.

About Raymond James & Associates

Raymond James & Associates, Inc. (RJA), member New York Stock Exchange/SIPC, is an industry leader in financial planning and wealth management services for individuals, high-net-worth families, corporations, and municipalities. RJA is a wholly owned subsidiary of Raymond James Financial, Inc. (NYSE-RJF), one of the nation's premier diversified financial services companies with approximately 8,700 financial advisors throughout the United States, Canada and overseas. Total client assets are approximately $1.48 trillion as of June 30, 2024. Additional information is available at raymondjames.com

For more information, contact Victoria Wilmarth at 321-253-7911

Or Visit our Website**:** *www.WilmarthPWM.com* and Facebook Page

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