

# RAYMOND JAMES

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FOR IMMEDIATE RELEASE  
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[www.TWMRJ.com](http://www.TWMRJ.com)

## **Mark G.Thompson, CFP® named to FORBES' LIST OF BEST-IN-STATE WEALTH ADVISORS for the sixth year in a row!**

Melbourne, FL – Mark G. Thompson, CFP®, Managing Director of Investments of Thompson Wealth Management of Raymond James located at 709 S. Harbor City Blvd., Suite 510, Melbourne, FL, was among the Raymond James affiliated advisors honored to be named to the list of 2023 FORBES: Best-In-State Wealth Advisors. The list, which recognizes advisors from national, regional and independent firms, was released online April 4, 2023.

Thompson, who joined Raymond James in 1995, has more than 37 years of experience in the financial services industry and is the founder of Thompson Wealth Management. He and his team of eight, which consists of three Financial Advisors and *Certified Financial Planner*™ professionals: himself, Angelo Oddo, CFP® and Alex Thompson, CFP®, three client service associates: Jenny Madden, AAMS™, Stephanie Oddo and Anne Whelan and two Practice Mktg. Associates: Stacy Thompson and Mackenzie Hennis, work very closely with clients to help them achieve financial independence through professional advice, individualized planning, sound risk management, and concierge level service. Thompson and his team also specialize in helping business owners with exit planning strategies.

To learn more or reach Mr. Thompson and his team at Thompson Wealth Management, more information can be found at [www.TWMRJ.com](http://www.TWMRJ.com) or by calling 321-253-7980.

Forbes' Top Wealth Advisors Best-In-State 2023 ranking, developed by SHOOK Research, is based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. This ranking is based upon the period from 6/30/2021 to 6/30/2022.

Those advisors who are considered have a minimum of seven years of experience, and the algorithm weights factors like revenue trends, assets under management, compliance records, industry experience and those who encompass best practices in their practices and approach to working with clients.

Portfolio performance is not a criteria due to varying client objectives and lack of audited data. Out of approximately 39,007 nominations, 7,321 advisors received the award. This ranking is not indicative of an advisor's future performance, is not an endorsement and may not be representative of an individual client's experience.

Neither Raymond James nor any of its financial advisors or RIA firms pay a fee in exchange for this award/rating. Raymond James is not affiliated with Forbes or SHOOK Research, LLC.

Please visit <https://www.forbes.com/lists/best-in-state-wealth-advisors/?sh=181ba856ab97> for more info.

**About Forbes Top Best-In-State Wealth Advisors**

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**About Raymond James**

Raymond James Financial, Inc. (NYSE: RJF), is a leading diversified financial services company providing private client group, capital markets, asset management, banking and other services to individuals, corporations and municipalities. The company has approximately 8,700 financial advisors. Total client assets are \$1.17 trillion as of December 31, 2022. Public since 1983, the firm is listed on the New York Stock Exchange under the symbol RJF. Additional information is available at [raymondjames.com](http://raymondjames.com).

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