

2025 Financial Wellness Topics

Monthly Highlights / Topics

Month	Theme
January	Financial Planning Week; New Years Resolutions
February	Consumer Protection Week; Data/Cyber Security
March	Women and Wealth / Women's History Month
April	Financial Literacy; America Saves
May	National College Savings Month / 529
June	Social Security
July	Debt Awareness
August	Expecting the Unexpected
September	National 401k Day
October	Long Term Care Awareness
November	Estate Planning and Wealth Transfer
December	"Giving Tuesday" / Philanthropy