THE PROSPER GROUP OF

RAYMOND JAMES

FIRST QUARTER 2025

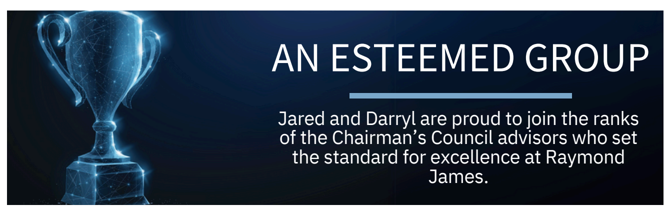
Welcome to Our Quarterly Newsletter!

We are excited to announce the launch of our new quarterly newsletter, designed to keep you informed and engaged with the latest insights and updates. Our goal is to provide you with valuable information that can help you make informed decisions about your financial future. We believe this newsletter will be a great resource for you, and we look forward to your feedback.

Thank you for your continued trust and partnership. If you have any questions or need further assistance, please do not hesitate to reach out.

IN CASE YOU MISSED IT

Honored with Top Industry Awards in 2024 and 2025!



We host quarterly discussions on investment trends using JP Morgan's Guide to the Markets. Highlights from the First Quarter session include:

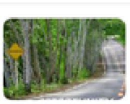
- Economic resilience in 2024 despite uncertainties.
- Inflation decreased but slowed; labor market stabilized.
- Federal Reserve's ongoing rate cuts with an uncertain 2025 outlook.
- Stocks rose over 20% due to earnings and AI; bonds rebounded.
- Investment opportunities emphasize diversification amid high valuations.

Click **HERE** for a full summary.

Stay tuned to sign up for the Second Quarter session when dates are announced!

The Prosper Group
275 followers
2w •

As we head into the New Year, where does Financial Planning fit into your New Year Resolutions? Contact us to get started!
#NewYearsResolutions #FinancialPlanning



Can Financial Planning Really Be Life-Changing?
social-www.forbes.com

The Prosper Group
299 followers
4d • Edited •

Nothing like ending the week with a #RedFriday "Tailgate" lunch with the Prosper Group families to prepare to watch our Kansas City Chiefs take on the Philadelphia Eagles! Let's go Chiefs! #RedKingdom #ChiefsKingdom

UPCOMING EVENTS

Tuesday, May 6th, 2025

11551 Ash Street, Suite 250 Leawood, KS 66211

9:30 AM - 1:30 PM

Exciting news! The Prosper Group is currently updating our website to include a dedicated events page. We have several client events planned for 2025, and we can't wait to share the details with you.

While our website is still under construction, please keep an eye out for updates and more information on these events.

Stay tuned!

WHAT WE'RE TALKING ABOUT

Tax Season is Upon Us!

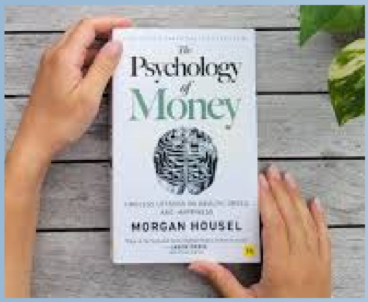
Blog Post: Tax Planning Strategies for 2025

As we step into 2025, it's essential to start thinking ahead about your tax planning strategies. Proper tax planning can help you minimize your tax liability and maximize your savings. Here are some key strategies to consider for the year ahead...(read more)

We want to ensure that your tax preparation goes as smoothly as possible. Visit Raymond James' Tax Reporting Resources for important information, resources, mailing dates and deadlines that affect you this tax season!

Did You Know? You can access your tax documents online, once they're produced, by just logging into client access.

WHAT WE'RE READING



"The Psychology of Money" by Morgan House

In our ongoing effort to provide you with valuable insights and resources, I'm excited to share my thoughts on a book that has recently captured my attention: "The Psychology of Money" by Morgan Housel. This book offers a unique perspective on how our behaviors and emotions shape our financial decisions, providing practical wisdom that can help us all make better choices with our money.

It explores how emotions, behavior, and life experiences shape our financial decisions. Rather than focusing on technical strategies, the book highlights timeless lessons about the human side of money, emphasizing the importance of patience, humility, flexibility, and understanding what truly drives wealth, happiness, and security.

"I believe it's a must-read for anyone interested in improving their financial mindset."- Jared Stricklin, CFA®.

STAY UP TO DATE

FOLLOW US ON SOCIAL MEDIA

We are excited to connect with you beyond our regular meetings and updates. Our social media pages are a great way to stay informed about the latest financial tips, market insights, and company news.

@prospergroupkc	The Prosper Group	Prosper Group KC	The Prosper Group KC

PROSPERGROUPKC.COM

Check out our website for the latest market insights, financial planning tips, and educational resources. Stay connected and informed with our articles, videos, and interactive tools.

INSPIRATIONAL INSIGHTS

"Money's greatest intrinsic value—and this can't be overstated—is its ability to give you control over your time."

— Morgan Housel, The Psychology of Money

THE PROSPER GROUP OF RAYMOND JAMES

Number	913-374-3340
E-mail	prospergroupkc@raymond james.com
Website	www.prospergroupkc.com
Address	11551 Ash Street, Suite 250, Leawood, KS 66211