

Stribling~Whalen Financial Group

Elder Care Case Study: Providing the Needed Care for Loved Ones

How do we make sure loved ones receive the best care possible?

The need for Elder Care Services is increasing. This impacts the individuals themselves, as well as the family members assuring loved ones are receiving the care they need. A client recently experienced this first hand, and we were able to provide them a great resource.

We shared the information of an Elder Care Service Team here locally in Georgia who has provided solutions for our client, as well as provided us with some great information. The knowledge and support of another set of eyes has placed comfort and peace of mind on the client's whole family. Most people don't enjoy admitting they need help, and family members are often hesitant to ask for assistance, but the Elder Care Service Team's process cares for the whole family.

Their process helps individuals at any step in the aging process. Whether late in life needing extensive care or early on, a needs-based assessment on how an individual is doing is performed and a care action plan can be put into place to identify the needs of any individual. We've seen their process work this way:

- 1) An introduction meeting to share information on the loved one looking for care.
 - a) Whether acting on behalf of a parent or on your own. You'll be connected with an individual to share your situation and the needs you may have.
- 2) The Elder Care Team schedules an in-home assessment to see the normal day-to-day life of the loved one.
 - a) An initial deposit is paid before the assessment. This deposit goes toward the expense of the in-home assessment, as well as any treatment that may come after.
- 3) The Elder Care Team provides a summary of information gathered from the in-home assessment.
 - a) A meeting is had with the family in person or via Zoom, as well as providing a written summary.
- 4) A Care Plan is developed for the loved one. This comes in many different forms; the following are three examples of care:
 - a) In home visits to help with medication and monitoring.
 - b) Attending office visits to advocate for an individual.
 - c) Arranging and monitoring care services or placements.

If you have families or individuals who may be looking for a service such as the one described above, we would love to help connect them with the necessary people. Please reach out to Stribling~Whalen Financial Group at 678-989-0048 or www.striblingwhalen.com.

Regards,



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