



**SHELTER**

Mortgage/Rent \$ \_\_\_\_\_  
 Real Estate Taxes \$ \_\_\_\_\_  
 Homeowner's Insurance \$ \_\_\_\_\_  
 HOA - (Homeowner's Assn.) \$ \_\_\_\_\_  
 2nd Mortgage/Lien \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_

**SUB TOTAL \$** \_\_\_\_\_

**UTILITIES**

Cell \$ \_\_\_\_\_  
 Electric \$ \_\_\_\_\_  
 Gas \$ \_\_\_\_\_  
 Internet \$ \_\_\_\_\_  
 Sewer \$ \_\_\_\_\_  
 Streaming (Netflix, Hulu, etc.) \$ \_\_\_\_\_  
 TV (Cable, Satellite, etc.) \$ \_\_\_\_\_  
 Water \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_

**SUB TOTAL \$** \_\_\_\_\_

**FOOD**

Dining Out \$ \_\_\_\_\_  
 Groceries \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_

**SUB TOTAL \$** \_\_\_\_\_

**CLOTHING**

Adult's Clothing \$ \_\_\_\_\_  
 Children's Clothing \$ \_\_\_\_\_  
 Laundry/Dry Cleaning \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_

**SUB TOTAL \$** \_\_\_\_\_

**TRANSPORTATION**

Auto Insurance \$ \_\_\_\_\_  
 Auto Replacement \$ \_\_\_\_\_  
 Licensing \$ \_\_\_\_\_  
 Personal Property Taxes \$ \_\_\_\_\_  
 Tires and Repairs \$ \_\_\_\_\_  
 Gas/Fuel \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_

**SUB TOTAL \$** \_\_\_\_\_

**HEALTH AND MEDICAL**

Dental Visits \$ \_\_\_\_\_  
 Doctor Visits \$ \_\_\_\_\_  
 Eye Doctor Visits \$ \_\_\_\_\_  
 Glasses/Contacts \$ \_\_\_\_\_  
 Health Insurance \$ \_\_\_\_\_  
 Medications \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_

**SUB TOTAL \$** \_\_\_\_\_

**CHARITY AND ESSENTIALS**

Church and Offerings \$ \_\_\_\_\_  
 College Fund Savings \$ \_\_\_\_\_  
 Emergency Fund 1 \$ \_\_\_\_\_  
 Emergency Fund 2 \$ \_\_\_\_\_  
 Retirement \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_

**SUB TOTAL \$** \_\_\_\_\_

**TOTAL FROM THIS PAGE \$** \_\_\_\_\_

## PERSONAL

Child Support \$ \_\_\_\_\_  
Child/Baby Supplies \$ \_\_\_\_\_  
Cigarettes and/or Alcohol \$ \_\_\_\_\_  
Cleaning Service \$ \_\_\_\_\_  
Cosmetics \$ \_\_\_\_\_  
Daycare or Babysitter \$ \_\_\_\_\_  
Dues (Organizations/Clubs) \$ \_\_\_\_\_  
Furniture (Purchase/Replacement) \$ \_\_\_\_\_  
Gifts (B-day, Christmas, Anniversary...) \$ \_\_\_\_\_  
Hair Care \$ \_\_\_\_\_  
Lawn care \$ \_\_\_\_\_  
Office Supplies and Books \$ \_\_\_\_\_  
Pest Control \$ \_\_\_\_\_  
Pet Supplies \$ \_\_\_\_\_  
Pocket Money \$ \_\_\_\_\_  
Pocket Money for Spouse \$ \_\_\_\_\_  
Subscriptions \$ \_\_\_\_\_  
Tech and Music \$ \_\_\_\_\_  
Toiletries \$ \_\_\_\_\_  
Other \_\_\_\_\_ \$ \_\_\_\_\_

**SUB TOTAL \$** \_\_\_\_\_

## RECREATION

Entertainment \$ \_\_\_\_\_  
Vacation \$ \_\_\_\_\_  
Other \_\_\_\_\_ \$ \_\_\_\_\_

**SUB TOTAL \$** \_\_\_\_\_

## ADDITIONAL INSURANCE

Disability Insurance \$ \_\_\_\_\_  
Identity Theft Insurance \$ \_\_\_\_\_  
Life Insurance \$ \_\_\_\_\_  
Long-term Care \$ \_\_\_\_\_  
Other \_\_\_\_\_ \$ \_\_\_\_\_

**SUB TOTAL \$** \_\_\_\_\_

## DEBT

Auto Lease or Loan 1 \_\_\_\_\_ \$ \_\_\_\_\_  
Auto Lease or Loan 2 \_\_\_\_\_ \$ \_\_\_\_\_  
Credit Card 1 \_\_\_\_\_ \$ \_\_\_\_\_  
Credit Card 2 \_\_\_\_\_ \$ \_\_\_\_\_  
Credit Card 3 \_\_\_\_\_ \$ \_\_\_\_\_  
Credit Card 4 \_\_\_\_\_ \$ \_\_\_\_\_  
Personal Loan 1 \_\_\_\_\_ \$ \_\_\_\_\_  
Personal Loan 2 \_\_\_\_\_ \$ \_\_\_\_\_  
Student Loan 1 \_\_\_\_\_ \$ \_\_\_\_\_  
Student Loan 2 \_\_\_\_\_ \$ \_\_\_\_\_  
Student Loan 3 \_\_\_\_\_ \$ \_\_\_\_\_  
Student Loan 4 \_\_\_\_\_ \$ \_\_\_\_\_  
Other \_\_\_\_\_ \$ \_\_\_\_\_  
Other \_\_\_\_\_ \$ \_\_\_\_\_  
Other \_\_\_\_\_ \$ \_\_\_\_\_

**SUB TOTAL \$** \_\_\_\_\_

**TOTAL FROM THIS PAGE \$** \_\_\_\_\_

**MONTHLY HOUSEHOLD INCOME \$** \_\_\_\_\_

**TOTAL FROM FIRST PAGE \$** \_\_\_\_\_

**TOTAL FROM THIS PAGE + \$** \_\_\_\_\_

**TOTAL EXPENSES = \$** \_\_\_\_\_

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