



SECRETS TO SUCCESS

9 February 2023
12:00pm - 4:00pm

Quattor Capital Partners of Raymond James invites you to join us for an informative business owner session with all four key professionals that support you and your business in one room. This discussion will cover the key initiatives a business owner should be focusing on well in advance of a transaction to optimize value, but probably isn't.

TOPICS:

RAYMOND JAMES INVESTMENT BANK

Leveraging an experienced investment bank to aid in transaction pre-planning

TROUTMAN PEPPER

Understanding the legal steps taking place prior to a financial event for your company

GRANT THORNTON

Demonstrating the importance of understanding your numbers as you approach a financial event

QUATTUOR CAPITAL PARTNERS

Quarterbacking the relationships and connecting your personal wealth plan with your business plan



RAYMOND JAMES®



REGISTRATION

More information
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