# #Dax NEWS

PURSUING LIFE at PEACE

**NEW YEAR 2024** 

# **COMMUNITY OUTREACH 2023**

Pax is committed to offering a high level of knowledge and experience for our clients, delivering an exceptional client service experience and actively engaging our community. During 2023, we were honored to provide support through leadership roles and sponsorships to these great organizations.

### CHI Memorial - Hunter Museum - Chattanooga Mocs

Raymond James is not affiliated with the above organizations

"Save more money than you think you need. Life is unexpected and your future tastes will likely be more expensive. Not worrying about money tomorrow is worth more than whatever you could buy today." James Clear - Atomic Habits

#### **2024 INVESTMENT THEMES**

**CLICK HERE** 

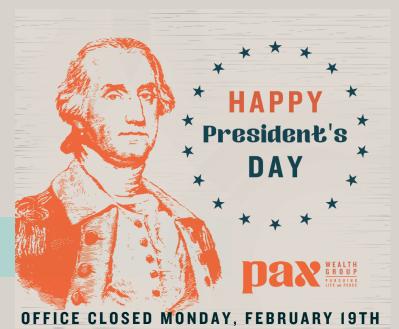
#Paxstrategy

# CASH MANAGEMENT

Our clients may benefit from higher rates and yields on the cash and savings portion of their portfolios.

> Do you know what your cash is earning?

Contact our office to discuss.





2024 MARKET OUTLOOK AND REVIEW OF CLIENT SERVICE ENHANCEMENTS

# THURSDAY, FEBRUARY 8, 2024

WALDEN CLUB 633 CHESTNUT STREET, STE 2100, CHATTANOOGA, TN 37450 ZOOM AVAILABLE BY REQUEST

4:30PM COCKTAILS - 5:00PM PRESENTATION

ANNUAL TAX FORMS 1099 ARE MAILED BETWEEN FEBRUARY 15TH TO MARCH 15TH. CONTACT OUR OFFICE FOR ADDITIONAL DETAILS.