MISSION FINANCIAL

WE'RE HIRING

Associate Advisor

Under the direction of the branch owner, provide Financial Planning counsel and investing advice to existing clients, onboard new clients and assist with efficient, quality client service. Follow established procedures to enhance existing and new client satisfaction.
Must have Series 7, 66, or 63/65 (Life & Health Insurance License preferred).

Job Skills

- Knowledge of investment concepts, practices, policies & procedures used in the financial services industry
- Knowledge of compliance laws and regulations used in the investment advisory and securities environment
- Prior experience with industry relevant technology, software planning tools and client relationship management systems
- Effective problem-solving skills
- Professional, service-oriented demeanor with pleasant, business appropriate etiquette
- Detail oriented to ensure accuracy of reports and correspondence
- Excellent communication skills to present ideas in a clear, professional manner
- Organize, manage, and track multiple detailed tasks with frequently changing priorities and deadlines in a fast-paced work environment
- Demonstrate excellent work ethic
- Ability to follow instructions including a strong adherence to making and meeting deadlines
- General mathematics to sufficiently process account and transaction information
- Ability to work independently and learn quickly

Send your Resume to:
info@MissionFinancialSTL.com