

RAYMOND JAMES®



Peter L. Mendall, CFP®
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CERTIFIED FINANCIAL PLANNER™

Dear Friends,

While the holidays looked different this year, there is much to be thankful for – for the healthcare workers keeping the hospitals running, for generous souls donating to food banks and helping out their communities, and for the good things in our lives. As we begin the year, that feeling of gratefulness is at the forefront of our minds.

One of the things we're most thankful for is the privilege to partner with you in helping you achieve your financial goals. Our team understands that you have honored us with an important task: to help guide you along your financial journey in a way that feels true to your ideals. To help you craft a life and a legacy you're proud of. We don't take this responsibility lightly. In fact, we're grateful for it, not just today, and not just around the holidays, but all year long.

As we ring in a new year, we're thankful – for another chance to exceed your expectations, to work toward bigger goals, and to learn more about how we can help as your life unfolds. We wish you much success and prosperity throughout the year, and in the years to come.

Please note that our offices, along with the financial markets, will be closed Monday, January 18, for Martin Luther King Jr. Day. Of course, you can access your account using Client Access anywhere, anytime.

Warm regards,

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