



February 2018

FOR IMMEDIATE RELEASE  
[www.raymondjames.com/jeremyschmidt](http://www.raymondjames.com/jeremyschmidt)

## JEREMY SCHMIDT NAMED TO FORBES' LIST OF BEST-IN-STATE WEALTH ADVISORS

Clinton Township, Michigan – Jeremy D. Schmidt, a financial advisor with Raymond James & Associates, Inc., member New York Stock Exchange/SIPC, was among the Raymond James-affiliated advisors named to the *Forbes* list of [Best-In-State Wealth Advisors](#). The list, which recognizes advisors from national, regional and independent firms, was released online February 15, 2018.

“We’re proud to see Jeremy included in such a prestigious group,” said Tash Elwyn, president of Raymond James & Associates. “To be recognized as one of the nation’s top wealth advisors is an outstanding achievement and a testament to Jeremy’s professionalism and commitment to clients.”

The *Forbes* ranking of Best-In-State Wealth Advisors, developed by SHOOK Research, is based on an [algorithm of qualitative criteria](#), mostly gained through telephone and in-person due diligence interviews, and quantitative data. Those advisors that are considered have a minimum of seven years’ experience, and the algorithm weights factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients. Portfolio performance is not a criteria due to varying client objectives and lack of audited data. Neither *Forbes* nor SHOOK receives a fee in exchange for rankings. This ranking is not indicative of advisor’s future performance, is not an endorsement, and may not be representative of individual clients’ experience. Neither Raymond James nor any of its Financial Advisors or RIA firms pay a fee in exchange for this award/rating.

Schmidt, whose office is located at 19176 Hall Road, Suite 100 in Clinton Township, MI 48038, currently manages more than \$270 million in client assets and specializes in providing wealth management and retirement planning.

### **About Raymond James & Associates**

Raymond James & Associates, Inc., member New York Stock Exchange/SIPC, which has built a national reputation for more than 50 years as a leader in financial planning for individuals, corporations and municipalities, is a wholly owned subsidiary of Raymond James Financial, Inc. (NYSE-RJF), a leading diversified financial services company with approximately 7,500 financial advisors in 3,000 locations throughout the United States, Canada and overseas. Total client assets are \$750 billion. Additional information is available at [www.raymondjames.com](http://www.raymondjames.com).

### **About Forbes ranking of Best-In-State Wealth Advisors**

The *Forbes* ranking of Best-In-State Wealth Advisors, developed by SHOOK Research is based on an algorithm of qualitative criteria and quantitative data. Those advisors that are considered have a minimum of 7 years of experience, and the algorithm weighs factors like revenue trends, AUM, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients. Portfolio performance is not a criteria due to varying client objectives and lack of audited data. Out of 21,138 advisors nominated by their firms, 2,213 received the award. Neither *Forbes* nor SHOOK receives a fee in exchange for rankings. This ranking is not indicative of advisor’s future performance, is not an endorsement, and may not be representative of individual clients’ experience. Neither Raymond James nor any of its Financial Advisors or RIA firms pay a fee in exchange for this award/rating.