



## Welcome Friends,

Do you find it difficult to talk about money with your partner? Join the club. Money is a leading cause of stress in relationships.

But when it comes to money, communication is key. Constructive money conversations create transparency, establish shared goals, and provide meaningful insights into each other's perspectives.

So, how do you open up the dialogue? Of course, you can always lean on us to guide these sensitive conversations, but you can also broach them yourself. The key is to ask questions that are non-accusatory and start with questions to identify values and beliefs. For example:

- "What are your money goals? Do you feel like we're on track to get there?"
- "Fill in the blank as it relates to our finances. Wouldn't it be great if we \_\_\_\_\_?"
- "What's your biggest fear when it comes to money?"

Despite the initial discomfort, discussing finances with your partner is key to building a healthy, lasting relationship. The more you have these conversations, the easier they get.

We are so glad you're here,  
The Edgewater Wealth Management Team

## Spotlight

Are you ready for hurricane season?

With hurricane season approaching, being proactive in organizing your documents can help to simplify insurance claims and other recovery activities.

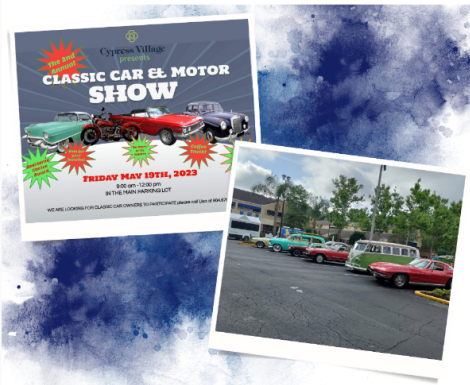
[What do I need to do?](#)

## 58th Isle of Eight Flags Shrimp Festival



We were proud to be a sponsor of the Isle of 8 Flags Shrimp Festival!

## Classic Car & Motor Show



While we didn't make any donuts - we were happy to bring them! Cypress Village in Jacksonville, FL held their 2nd annual Classic Car and Motor Show and Linda was on-hand with 8 dozen classic glazed donuts. Both residents and community members gathered to show off their vintage rides.

## Frank's Desk



Actually, I have gone to Denver Colorado to visit my son. He moved to Denver this time last year. He intended on staying a few weeks with a friend; that worked out well. Oh to be young again. So have a wonderful month and I'll be back, same bat time, same bat station (for those of you not quite old enough to remember, that's from the original Batman starring Adam West). If trouble shows its dastardly head, do not fear. I'll take care of it when I get back. So don't you worry; that's my job (even while on Vacation).

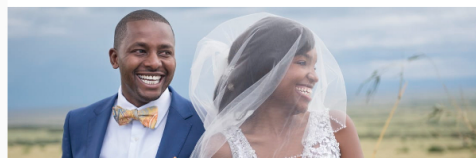
*As a reminder, while I'm away don't leave trade or account instructions via email or voicemail. Should you need to place an immediate trade, please contact our Raymond James client Service Department at the home office at 1-800-647-7378.*

## Articles



As we said, money conversations can be really hard, but they are necessary. We have a step-by-step guide below on how to discuss estate planning and help foster those tough conversations.

[Read Guide Here](#)

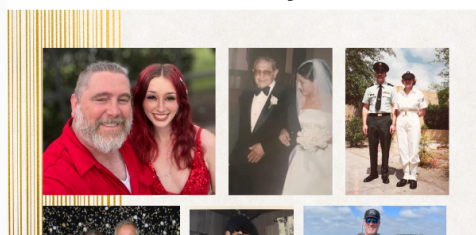


Let's face it, money can be a huge cause of stress in relationships, but it doesn't need to be. Here are tips for keeping communication open.

[Marriage and Money Tips](#)

## Upcoming Events

Father's Day!





## Happy Father's Day

We are sending heartfelt wishes on Father's Day to all the incredible dads (and father figures) out there. Your tireless efforts and unwavering support mean the world to us. We are grateful for your love, guidance, wisdom, and dad jokes that you share with us.

Here's to you!

## Let's Connect



Want a Second Opinion?

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