

AMS RESEARCH

Team Biographies

Veronica Gibson

Analyst – Manager Research

- Bachelor of Science: Business Administration in Finance & Accounting, from University of Arkansas
- Started in industry in 2022, with Raymond James since 2022

Craig Owens

Analyst – Manager Research

- Bachelor of Science: Business Administration in Finance & Accounting, from University of Arkansas; Magna Cum Laude
- Started in industry in 2022, with Raymond James since 2022
- Has successfully completed Level II of the CFA Program

Jordan Butterworth

Senior Quantitative Data Analyst – Asset Allocation

- Bachelor of Science: Technology Management, from St. Petersburg College; Summa Cum Laude
- Started in industry in 2008, with Raymond James since 2008
- Fluent in T-SQL, PL/SQL, C# & Python
- Certified Cisco Networking Associate

Christopher VanWert

Quantitative Data Analyst – Asset Allocation

- Master of Science: Finance from University of South Florida
- Bachelor of Arts in Liberal Arts: Philosophy and Sociology, from Excelsior College
- Started in industry in 2018, with Raymond James since 2021
- Has successfully completed Level I of the CFA Program

Mason Pitts

Quantitative Data Analyst – Asset Allocation

- Master of Arts: Economics, from University of Florida
- Bachelor of Arts: Economics with a minor in Statistics and Business Administration, from University of Florida
- Started in industry in 2021, with Raymond James since 2023
- Licenses: SIE, Series 7, 66

Nick Callahan

Quantitative Data Analyst – Asset Allocation

- Bachelor of Science: Computer Science, and Physics with a minor in Mathematics, from University of Alabama
- Started in industry in 2022, with Raymond James since 2022

Leon Faust

Senior Performance Analyst – Manager Research

- Bachelor of Science: Finance, from University of South Florida
- Started in industry in 1999, with Raymond James since 1999

Dusica Tomasevic

Senior Performance Analyst – Asset Allocation

- Bachelor of Science: Marketing, from Faculty of Economics at University of Belgrade
- Started in industry in 2007, with Raymond James since 2007
- Fluent in Serbian

Truc Bui

Senior Performance Analyst – Manager Research

- Started in industry in 2008, with Raymond James since 2008

Kris Sun

Performance Analyst – Manager Research

- Bachelor of Science: Finance, from St. Petersburg College
- Started in industry in 2017, with Raymond James since 2017
- Licenses: Series 7, 66
- Certified Computer Programming Specialist
- Fluent in Filipino

Lisa Marshall

Analyst (Liaison) – Manager Research

- Bachelor of Arts: Studio Art, from Arizona State University
- Started in industry in 2000, with Raymond James since 2000

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