

AMS RESEARCH

Team Biographies

Mark Arkelian, CFA

Associate Director – Asset Allocation

- Masters of Business Administration, University of Florida
- Bachelor of Science: Business Administration, Finance, from Xavier University
- Started in industry in 2005, with Raymond James since 2014
- Holds Chartered Financial Analyst designation, 2013
- Licenses: Series 7, 66
- Memberships: CFA Institute, CFA Society of Tampa Bay

Andrew Flinner

Associate Director – Manager Research

- Master of Business Administration from University of Tampa
- Bachelor of Science: Finance, from University of Tampa
- Bachelor of Science: Finance, from University of Central Florida
- Started in industry in 2012, with Raymond James since 2012
- Has successfully completed Level I of the CFA Program
- Licenses: Series 7

Carlos Panatex, CFA

Senior Analyst – Manager Research

- Master of Business Administration, University of Florida
- Bachelor of Science: Business Administration, from University of Central Florida
- Started in industry in 2014, with Raymond James since 2014
- Holds Chartered Financial Analyst designation, 2018
- Memberships: CFA Institute, CFA Society of Tampa Bay

Nancy Jaimes, CFA

Senior Analyst – Manager Research

- Bachelor of Science: Finance, from University of South Florida
- Started in industry in 2017, with Raymond James since 2017
- Holds Chartered Financial Analyst designation, 2022
- Fluent in Spanish
- Memberships: CFA Institute, CFA Society of Tampa Bay

Alexis Hemphill

Senior Analyst – Manager Research

- Bachelor of Science: Economics with minor in Psychology, from Florida State University
- Started in industry in 2017, with Raymond James since 2020
- Licenses: Series 7, 66

Edmund Clapham, CFA

Senior Analyst – Manager Research

- Bachelor of Arts: Economics, from Emory University
- Started in industry in 2018, with Raymond James since 2023
- Holds Chartered Financial Analyst designation, 2021
- Holds Certificate in ESG Investing from the CFA Institute
- Licenses: Series 65

Sandrina Riddell, CFA

Associate Director – Asset Allocation

- Bachelor of Arts: Economics with minor in Marketing, from Spiru Haret University
- Started in the industry in 2006, with Raymond James since 2015
- Holds Chartered Financial Analyst designation, 2014
- Memberships: CFA Institute
- Fluent in Romanian

John Cheng CFA, CAIA

Associate Director – Manager Research

- Master of Business Administration, University of Arkansas
- Bachelor of Arts: Economics and English, Xi'an Jiaotong University
- Started in industry in 2016, with Raymond James since 2016
- Holds Chartered Financial Analyst designation, 2017 and Chartered Alternative Investment Analyst designation, 2017
- Licenses: Series 7, 66
- Memberships: CFA Institute, CAIA Association
- Fluent in Mandarin

Matt Buonanno, CFA

Senior Analyst – Manager Research

- Bachelor of Science in Finance and Accounting, from Rutgers Business School, Rutgers University
- Started in industry in 2016, with Raymond James since 2022
- Holds Chartered Financial Analyst designation, 2022

Viktoriiia Tondre

Senior Analyst – Manager Research

- Bachelor of Science: Finance, from University of South Florida; Summa Cum Laude; elected Beta Gamma Sigma
- Started in industry in 2017, with Raymond James since 2019
- Has successfully completed Level I of the CFA Program
- Licenses: Series 7, 66
- Fluent in Russian and Ukrainian

Ricky Gallo

Senior Analyst – Asset Allocation

- Master of Financial Economics, University of Oxford Saïd Business School
- Bachelor of Arts: Economics with minor in Mathematics, from University of Florida Honors Program; Summa Cum Laude, Elected to Phi Beta Kappa
- Started in industry in 2018, with Raymond James since 2018
- Has successfully completed Level II of the CFA Program

Samantha Munson

Senior Analyst – Manager Research

- Bachelor of Business: Finance with a Minor in Theology, from the University of Notre Dame Mendoza College of Business
- Started in industry in 2021, with Raymond James since 2023
- Licenses: SIE, Series 7, 57, 63