

MONTHLY NEWSLETTER

investment news you need to know

FRANCESCO'S

MARKET HIGHLIGHTS

On November 1st, the Federal Reserve Bank convened for its latest meeting. Its chairman Jerome Powell stated again that the FED had not yet achieved its 2% inflation target. However, despite this recurring theme, this time there were noticeable shifts in the messaging. He stated that "we are nearing the conclusion of this economic cycle," a statement that had a strong positive impact on the markets, resulting in the best week of 2023 for stocks and bonds. This change of sentiment in the markets, has potentially set the stage for a year end rally.

Economic Outlook for Q4:

Despite the US 10-Year Treasury Bond Yield spiking from 4% to 5% in the last couple of months, causing significant pressure on the markets, after Jerome Powell's remarks we have seen it rapidly decrease from 5% to 4.6% resulting in last weeks huge rally. As we approach the end of 2024 all eyes are on the next CPI number which could turn out to be an indicator for the FED's next decision on interest rates.

Investment Themes:

As we enter Q4, all eyes remain glued on the next Consumer Price Index (CPI) release and the following Federal Reserve's decision on whether to implement further interest rate hikes. While we continue to vigilantly monitor these critical economic indicators, our perspective favors maintaining a well-balanced portfolio strategy as the optimal asset allocation for the foreseeable future.

CPI number November 14, 2023.



Be sure to monitor the upcoming Consumer Price Index (CPI) release, as it provides crucial insights into inflation trends and their potential impact on the economy and markets.

FOMC Meeting December 13, 2023.



Keep an eye out for the upcoming Federal Open Market Committee (FOMC) announcement, as it can have a significant impact on financial markets and economic trends.

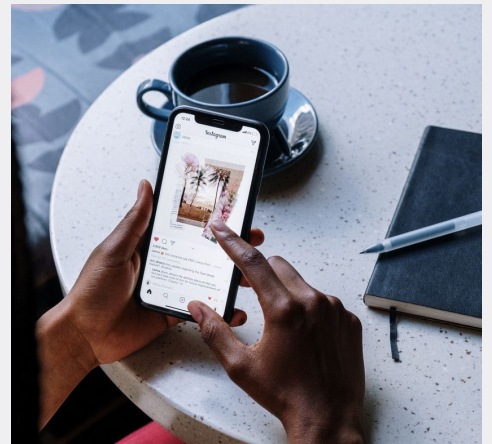
WE HAVE LAUNCHED OUR NEW INSTAGRAM!

We are thrilled to announce the launch of our brand-new Instagram page!

Follow us at [@brickell21capital](https://www.instagram.com/brickell21capital) to stay connected and up-to-date with the latest updates, tips, and insights on financial services.

What can you expect from our Instagram page?

- **Engaging Content:** Get ready for a curated feed filled with valuable content that resonates with your interests and needs related to financial management.
- **Expert Tips and Insights:** Each week we share a video from the CEO Francesco Traina offering insights on the economy and key forecasts and tips on how to navigate your portfolio. Stay in the know with us as we share valuable content!



HAVE ANY QUESTIONS?

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CAPITAL MANAGEMENT

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On November 1st, the Federal Reserve convened for its latest meeting, during which Jerome Powell addressed the nation. Once again, he reiterated his belief that the Fed had not yet achieved its 2% inflation goal. However, despite this recurring theme, there were noticeable shifts in the messaging. Jerome Powell stated that "we are nearing the conclusion of the economic cycle," a statement that had a positive impact on the markets, resulting in the most promising week of 2023. This shift in sentiment has given rise to an intriguing situation, potentially setting the stage for a year-end rally.