

BRICKELL 21

CAPITAL MANAGEMENT

RAYMOND JAMES



ELEVATING WEALTH,  
CULTIVATING FUTURES





# BRICKELL 21 CAPITAL

At Brickell 21 Capital, we pride ourselves in providing tailored wealth management solutions catered to the unique needs of a select group of high-net-worth clients. With extensive expertise in equity, fixed income and lending, we produce strategic solutions that optimize financial growth and our clients' legacy.



**\*Lending Services provided by Raymond James Bank, member FDIC, affiliated with Raymond James Financial Services and Raymond James & Associates, Inc.**



# RAYMOND JAMES®

In alignment with Raymond James Financial, a trusted institution with over \$1.5 trillion in client assets, Brickell 21 Capital delivers the assurance of institutional strength alongside the intimacy of boutique advisory services. Together, we ensure seamless access to custody, compliance, and a broad spectrum of resources. Raymond James is included in the S&P 500 index, and its shares are traded on the New York Stock Exchange under the symbol RJF.



\*As of 12/31/2024.

RJF  
LISTED  
NYSE

# RAYMOND JAMES

RJF  
LISTED  
NYSE



NEW YORK STOCK EXCHANGE



60TH YEAR ANNIVERSARY OF

FINANCIAL EXCELLENCE AND STABILITY

# WHO WE SERVE

With clients based in Latin America, Europe, and the United States, Brickell 21 Capital takes pride in serving a globally diverse community of business owners, corporate executives, families, and corporations. Our approach is deeply personal, offering customized strategies to achieve each client's unique objectives.

1

BUSINESS  
OWNERS

2

CORPORATE  
EXECUTIVES

3

CORPORATIONS

4

FAMILIES &  
INDIVIDUALS

# *FINANCIAL SERVICES*

At Brickell 21 Capital, we provide thoughtfully designed portfolio management strategies to grow and enhance your wealth, flexible banking and lending solutions to help you seize opportunities, personalized financial planning to guide you toward your aspirations, and estate planning services to develop a plan for your legacy.

1

PORTFOLIO  
MANAGEMENT

2

BANKING &  
LENDING  
SOLUTIONS\*

3

FINANCIAL  
PLANNING

4

ESTATE  
PLANNING

\*Raymond James Bank, member FDIC, affiliated with Raymond James Financial Services and Raymond James & Associates, Inc.



BRICKELL 21  
CAPITAL MANAGEMENT

RAYMOND JAMES

*"WE BELIEVE THAT YOUR SUCCESS IS OUR SUCCESS, AND WE ARE DEDICATED TO HELPING YOU ACHIEVE YOUR GOALS THROUGH SOUND INVESTMENT STRATEGIES, THOUGHTFUL PLANNING, AND A GENUINE PASSION FOR WHAT WE DO."*

# DISCLOSURES

Securities offered through Raymond James Financial Services, Inc. Member FINRA/SIPC. Investment advisory services are offered through Raymond James Financial Services Advisors, Inc. Brickell 21 Capital Management is not a registered broker dealer and is independent of Raymond James Financial Services.

Raymond James and its advisors do not offer any tax or legal advice. Investment products are: not deposits, not FDIC/NCUA insured, not insured by any government agency, not bank guaranteed, subject to risk and may lose value.

1200 Brickell Avenue Suite 310 Miami FL. 33131

305-603-7070