

NEWSLETTER

investment news you need to know



FRANCESCO TRAINA

INTERNATIONAL WEALTH ADVISOR

BRANCH MANAGER

BRICKELL 21
CAPITAL MANAGEMENT

MARKET HIGHLIGHTS

On March 20th, the central bank of the United States had its latest meeting and decided not to make any changes to the level of interest rates. Despite this last month's Inflation report coming in slightly hotter than expected at 3.2%, Jerome Powell, the Fed Chairmen, stated again that the Fed expects to cut interest rates three times before the end of 2024.

ECONOMIC OUTLOOK

Powell's remarks were very well received by the financial markets, which in recent months have been in a celebratory mode. In fact, since the beginning of the year the three major indexes are up nicely especially the S&P 500 which is up around 10%. An important consideration to make is that, currently, in the U.S. Financial system there are around \$6 trillion invested in fixed income instruments, such as CD's, Saving Programs and Money Markets, which in recent months, have been more attractive to investors given their current yields of around 5%. We believe that once the Fed announces the first rate cut, these instruments will no longer pay such high interest and there is a good possibility that some of these funds might make its way back into the Stock & Bond markets pushing them even higher.

INVESTMENT THEMES

Building a strong financial plan revolves around creating a diversified portfolio that suits the client's risk profile. This balanced approach ensures an appropriate mix of stocks and bonds, managing risk effectively. As inflation is expected to get closer to the targeted 2%, the Federal Reserve Bank will start cutting interest rates. In our view, this could benefit both stocks and bonds, possibly extending their current gains.

CPI number April 10, 2024.



Be sure to monitor the upcoming Consumer Price Index (CPI) release, as it provides crucial insights into inflation trends and their potential impact on the economy and markets.

FOMC Meeting May 1st, 2024.



Keep an eye out for the upcoming Federal Open Market Committee (FOMC) announcement, as it can have a significant impact on financial markets and economic trends.

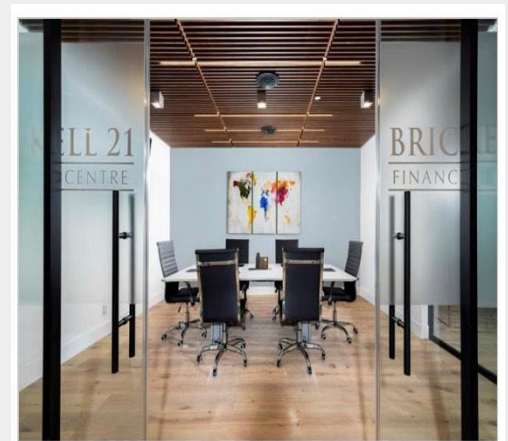
WE HAVE LAUNCHED OUR NEW INSTAGRAM & WEBSITE!

We are thrilled to announce the launch of our brand-new Instagram page & Website.

Follow us at [@brickell21capital](https://www.instagram.com/brickell21capital) to stay connected and up-to-date with the latest updates, tips, and insights on financial services.

What can you expect from our Instagram page?

- **Engaging Content:** Get ready for a curated feed filled with valuable content that resonates with your interests and needs related to financial management.
- **Useful Tips and Insights:** Each month we share a video offering insights on the economy, key forecasts and tips on how to navigate your portfolio. Stay in the know with us as we share valuable content!
- We are also thrilled to announce the launch of our newly revamped website with our partners Raymond James. Designed with you in mind, our website is now more user-friendly, informative, and visually engaging. Please go visit our “MEDIA” tab so you can find our videos, blogs and newsletters: : www.brickell21invest.com



MEET THE TEAM

HAVE ANY QUESTIONS?

Contact Us: francesco@brickell21invest.com

786 300 2302

[1200 Brickell Ave. Suite 310, Miami 33131](https://www.brickell21invest.com)

[LET'S CHAT](#)

BRICKELL 21
CAPITAL MANAGEMENT