

Questions to Ask about Estate Planning

Estate planning might sound daunting, but it's all about making thoughtful decisions today for a brighter tomorrow.

Here are some key questions to get you started:

What about my Will?

Do I need a trust?

**Who are my Powers
of Attorney?**

**Where is my Medical
Directive?**

**Have I planned for
the kids?**

What about Taxes?

**What is my vision for
Long Term Care?**

**How am I funding my
plans?**

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Thinking about the future can be overwhelming, but estate planning is a powerful way to ensure your wishes are honored and your loved ones are protected- Call today to chat about your questions!

Notes

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