RAYMOND JAMES

Zoom: Getting started

Zoom is a virtual meeting solution that offers a reliable cloud platform for video and audio conferencing. Use Zoom to virtually meet with your financial advisor.

ATTENDING A ZOOM MEETING

You can attend a Zoom meeting from the meeting invite your financial advisor sent via email.

Note: A Zoom account is not required to attend a Zoom meeting.

To attend a Zoom meeting from a meeting invite:

1. Open the email from your financial advisor and click the Join Raymond James Zoom Meeting hyperlink.

I	RAYMOND JAMES	
	Hi there, Anne Advisor is inviting you to a scheduled Raymond James meeting. Join Raymond James Zoom Meeting Phone one-tap: US: <u>+16468769923,447584098#</u> or <u>+14086380968,447584098#</u> Meeting URL: <u>https://raymondjames.zoom.us/j/447584098</u>	
	Join by Telephone	
	For higher quality, dial a number based on your current location. Dial: US: +1 646 876 9923 or +1 408 638 0968 or +1 669 900 6833 Canada: +1 647 558 0588 or 855 703 8985 (Toll Free) United Kingdom: +44 203 966 3809 or +44 203 051 2874 or +44 203 695 0088	
	Meeting ID: 447 584 098	
	International numbers	
	Join from an H.323/SIP room system	Ŧ
n Shared Folder 📷 Calendar		

- 2. On the screen that appears, you will be prompted to join the meeting through either phone call or computer audio.
 - To join by phone, dial one of the numbers provided, and then follow the prompts to enter the Meeting ID and Participant ID.

Choose ONE of the audio conference options						
🔮 Phone Call			💻 Computer Audio			
Dial:	+1 646 87 +1 669 90 +1 408 63	76 9923 00 6833 38 0968				
Meeting ID:	654 597 6	33				
Participant ID:	32					
Done						

• To join by computer audio, click the Join with Computer Audio button.

Choose ONE of the audio conference options	×			
💕 Phone Call	💻 Computer Audio			
Join with Compu Test speaker and m	ter Audio hicrophone			
Automatically join audio by computer when joining a meeting				

The meeting will begin when your financial advisor joins.

	Meeting Topic: 401K Discussion Host: Anne Advisor Invitation URL: https://raymondja Copy URL Participant ID: 37	imes.zoom.us/j/170802319		
Select a Microphone V Microphone (Conexant SmartAudio HD) Same as System Select a Speaker Speakers (Conexant SmartAudio HD) V Headphones (Conexant SmartAudio HD) Same as System	Join Audio mputer Audio Connected	Share	Invite Others	
Test Speaker & Microphone Switch to Phone Audio Leave Computer Audio Audio Settings Mute Start Video Select a Camera Video Settings Choose a Virtual Back	ground	Participants Share	Leave Meeting	
A By clicking the microphone unmute your audio.	con, you can mute or	Click the Part virtual meetir	icipants icon to view participants in the ng.	
The microphone icon dropd options for your virtual mee	own provides several audio ting, including the ability to	By clicking th document or	e Share icon, you can share a screen, application with your financial advisor.	
By clicking the video icon, yo your video camera.	ou can stop or start	Note: Only on given time.	<i>Note:</i> Only one participant can share their screen at an given time.	
The video icon dropdown pr video settings.	ovides access to		leeting to leave the virtual meeting.	
Click the Invite icon to invite to your virtual meeting.	additional participants			