



## Rollover Contribution Instructions

Your qualified plan accepts rollover contributions from any tax-deferred investment account.

To roll money into your new qualified plan with Keating & Associates, Inc., from an existing 401(k) or IRA, you will need to contact the financial institution where your money is currently being held. Request a check made payable to **Nationwide Financial** and sent to the following address:

**FBO: Your Name Here  
Keating & Associates, Inc.  
1011 Poyntz Ave  
Manhattan, KS 66502**

The assets being rolled over from the previous provider will be invested into your account according to your investment mix on the date of deposit. Once the money is deposited, you will have full access to allocate to new funds of your choice.

If you have any questions during the rollover process, please do not hesitate to contact the Keating & Associates, Inc. office at 785-537-0366.